

RECORDATION NO. 9184-E Filed & Recorded

NOV 18 1986 11-55 AM

RELEASE OF COLLATERAL
(Assignment of Lease)

INTERSTATE COMMERCE COMMISSION

THIS RELEASE OF COLLATERAL dated this 7th day of
November, 1986 made by FIRST NATIONAL BANK IN CHICAGO
HEIGHTS, an Illinois banking corporation.

W I T N E S S E T H:

WHEREAS, ALSI, INC., an Illinois Corporation (hereinafter referred to as "Mortgagor") and FIRST NATIONAL BANK IN CHICAGO HEIGHTS, an Illinois banking corporation (hereinafter referred to as "Mortgagee") are parties to a certain Assignment of Lease and Security Agreement dated January 16, 1984; and

WHEREAS, pursuant to said Assignment of Lease and Security Agreement, Mortgagor (as owner of the railroad cars and equipment described in Schedule A attached to the Assignment of Lease and Security Agreement, collectively referred therein as "Units") granted and created in favor of Mortgagee a security interest under Section 11303 of the Interstate Commerce Act (49 U.S.C. §11303) in all of its right title and interest as Assignee of the right title and interest of ALCO SPRING INDUSTRIES, INC. under a certain Lease Agreement dated July 2, 1977 by and between Alco Spring Industries, Inc., as Lessor, and Chicago West Pullman and Southern Railroad Co., as Lessee; under which Agreement the Units are presently leased by Mortgagor to Chicago West Pullman and Southern Railroad Co.; and

WHEREAS, the Assignment of Lease and Security Agreement was duly filed and recorded in the Office of the Interstate Commerce Commission on January 19, 1984, and assigned recordation No. 9184-D; and

WHEREAS, the indebtedness of Mortgagor to Mortgagee referred to in said Assignment of Lease and Security Agreement, together with any and all other obligations (the payment and performance of which was secured in part by said Assignment of Lease and Security Agreement), have been paid and satisfied in full.

NOW, THEREFORE, in consideration of the premises, Mortgagee, FIRST NATIONAL BANK IN CHICAGO HEIGHTS, an Illinois banking corporation, does hereby release its security interest under Section 11303 of the Interstate Commerce Act in and to all of the right title and interest of Mortgagor as Assignee of all of the right title and interest of Alco Spring Industries, Inc. under that certain Lease Agreement dated July 2, 1977 by and between Alco Spring Industries, Inc. and Chicago West Pullman and Southern Railroad Co., as heretofore set forth in that certain Assignment of Lease and Security Agreement filed of record with the Interstate Commerce Commission on January 19, 1984, and assigned recordation No. 9184-D.

FIRST NATIONAL BANK IN CHICAGO
HEIGHTS

By: Gary Kremp
Title: Vice President

ATTEST:

Lillian Granger
Secretary

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

I, Mary Ann Melchior, a Notary Public
in and for said County, in the State aforesaid, DO HEREBY CERTIFY
that Gary Kremski, personally known
to me to be the Vice President of FIRST NATIONAL
BANK IN CHICAGO HEIGHTS, an Illinois banking corporation, and
Lillian Gnaster, personally known to me to
be the Secretary of said corporation, and personally known to
me to be the same persons whose names are subscribed to the
foregoing instrument, appeared before me this day in person
and severally acknowledged that as such Vice President
and Secretary, they signed and delivered the said instrument
pursuant to authority of the Board of Directors of said banking
corporation, as their free and voluntary act, and as the free
and voluntary act of said corporation, for the uses and purposes
therein set forth.

GIVEN under my hand and notarial seal this 7th day of
November, 1986.

Mary Ann Melchior
Notary Public

My Commission Expires:

